

APPLICATION FORM

PLACEMENT OPENS:
May 30th, 2008

PLACEMENT CLOSSES
July 8th, 2008



PRIVATE PLACEMENT
of
1,330,000,000.00 units of
Ordinary Shares of ₦1.00 each
at
₦2.00 Per Share
Payable in full on Application

Issuing House offering shares on behalf of Omegasavings & Loans Limited



Applications must be made in accordance with the instructions set out on the back of this Application Form. Care must be taken to follow these instructions as applications that do not comply may be rejected. If you are in doubt as to the action to take, please consult your Stockbroker, Accountant, Banker, Solicitor or any other professional adviser for guidance immediately.

DECLARATION (please tick as appropriate)

- I/We are 18 years of age or over.
- I/We attach the amount payable in full on application for the number of shares indicated in Omegasavings at N2.00 per share.
- I/We agree to accept the same or any smaller amount of shares in respect of which allotment may be made upon the terms of the Placement Memorandum dated May 30th, 2008 and subject to the provisions of the Memorandum and Articles of Association of Omegasavings.
- I/We, authorise you to send a share certificate and/or cheque for any amount overpaid, by registered post to the address first given below and to procure registration in my/our name as the holder(s) of such Stock or such number of shares or such smaller number, as aforesaid.

GUIDE TO APPLICATION	
Applicants	
Number of shares applied for	Amount payable
50,000 minimum	₦100,000
Subsequent multiples of 25,000	₦50,000

Date.....

Number of Shares applied for:	
Value of Shares applied for:	₦
Value of cheque/bank draft attached:	₦
Name of bank	
Account Number	

1. INDIVIDUAL/CORPORATE APPLICANT

Title:.....
Surname/Company's Name:.....
Other names:.....
Incorporation Number (Corporate Applicant):.....
Full Postal Address:.....
Registered Address (Corporate Bodies):.....
Daytime Telephone number:.....
Next of Kin:..... Tel:.....
Address:.....

2. JOINT APPLICANT

Title:.....
Surname:.....
Other names:..... Tel:.....
Address:.....

SIGNATURE OR THUMBPRINT

SIGNATURE OR THUMBPRINT

COMPANY SEAL (CORPORATE APPLICANT)

Stamp of Receiving Agent

INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM

1. Applications should be made on the Application Form.
2. The Application List will be open to each prospective investor for 28 working days from the date of this Placement Memorandum or subject to such earlier closing date as specified in the covering letter to the prospective investor. Late applications will be disqualified.
3. Applications must be for a minimum of 50,000 Ordinary Shares and in multiples of 25,000 Ordinary Shares thereafter. The number of Shares for which an application is made and the value and details of the cheque or bank draft attached should be entered in the boxes provided.
4. The Application Form when completed should be forwarded together with payment in form of cheque or bank draft for the full amount of the purchase price, made payable to **OmeGasavings & Loans Limited**. The cheque or draft must be drawn on a Lagos bank and crossed "**OmeGasavings & Loans Private Placement**" with the name address and daytime telephone number of the applicant written on the back. All cheques and bank drafts will be presented upon receipt and all applications in respect of which cheques or bank drafts are returned unpaid will be rejected.
5. Foreign currency subscribers are advised to contact **OmeGasavings & Loans Limited** or **Greenwich Trust Limited** for the applicable US dollar exchange rate on the day the remittance is being effected and account details.
6. Joint applicants must all sign the Application Form.
7. An application from a corporate body must bear the corporate body's seal and be completed under the hand of a duly authorised official.
8. An application from a pension or provident fund must be in the name of each individual trustee unless the trustee is a limited liability company.
9. An application by an illiterate should bear his right thumbprint on the Application Form and be witnessed by an official of the Bank or Placement Agent at which the application is lodged who must first have explained the meaning and effect of the Application Form to the illiterate in his own language. Above the thumbprint of the illiterate, the witness must record in writing that he has given this explanation to the illiterate in a language understandable to him and that the illiterate appeared to have understood same before affixing his thumb impression.
10. The applicant(s) should not print his/her signature. If he is unable to sign in the normal manner, he should be treated for the purpose of this offer as an illiterate and his right thumbprint should be clearly impressed on the Application Form.